

BMJ Open Quality Cost conscious care: preoperative evaluation by a cardiologist prior to low-risk procedures

Joseph Coffman,¹ Thanh Tran,² Troy Quast,³ Michael S Berlowitz,^{4,5} Sanders H Chae^{4,5}

To cite: Coffman J, Tran T, Quast T, *et al.* Cost conscious care: preoperative evaluation by a cardiologist prior to low-risk procedures. *BMJ Open Quality* 2019;**8**:e000481. doi:10.1136/bmjopen-2018-000481

Received 8 August 2018
Revised 1 February 2019
Accepted 10 February 2019



© Author(s) (or their employer(s)) 2019. Re-use permitted under CC BY-NC. No commercial re-use. See rights and permissions. Published by BMJ.

¹Department of Internal Medicine, University of South Florida, Tampa, Florida, USA

²Department of Surgery, University of South Florida, Tampa, Florida, USA

³School of Public Health, University of South Florida, Tampa, Florida, USA

⁴Department of Cardiology, University of South Florida, Tampa, Florida, USA

⁵Division of Cardiology, Tampa General Hospital, Tampa, Florida, USA

Correspondence to
Dr Sanders H Chae;
schae@health.usf.edu

ABSTRACT

Background Preoperative testing before low-risk procedures remains overutilised. Few studies have looked at factors leading to increased testing. We hypothesised that consultation to a cardiologist prior to a low-risk procedure leads to increased cardiac testing.

Methods and results 907 consecutive patients who underwent inpatient endoscopy/colonoscopy at a single academic centre were identified. Of those patients, 79 patients (8.7%) received preoperative consultation from a board certified cardiologist. 158 control patients who did not receive consultation from a cardiologist were matched by age and gender. Clinical and financial data were obtained from chart review and hospital billing. Logistic and linear regression models were constructed to compare the groups. Patients evaluated by a cardiologist were more likely to receive preoperative testing than patients who did not undergo evaluation with a cardiologist (OR 47.5, (95% CI 6.49 to 347.65). Specifically, patients seen by a cardiologist received more echocardiograms (60.8% vs 22.2%, $p < 0.0001$) and 12-lead electrocardiograms (98.7% vs 54.4%, $p < 0.0001$). There was a higher rate of ischaemic evaluations in the group evaluated by a cardiologist, but those differences did not achieve statistical significance. Testing led to longer length of stay (4.35 vs 3.46 days, $p = 0.0032$) in the cohort evaluated by a cardiologist driven primarily by delay to procedure of 0.76 days (3.14 vs 2.38 days, $p = 0.001$). Estimated costs resulting from the longer length of stay and increased testing was \$10 624 per patient. There were zero major adverse cardiac events in either group.

Conclusion Preoperative consultation to a cardiologist before a low-risk procedure is associated with more preoperative testing. This preoperative testing increases length of stay and cost without affecting outcomes.

INTRODUCTION

Cardiac risk assessments or preoperative risk evaluations are often performed prior to both surgical and non-surgical procedures. These assessments are performed by cardiologists as well as non-specialists. Despite current guidelines that provide algorithms for preoperative testing, the efficacy of these evaluations is unclear. Multiple reports have demonstrated overutilisation of preoperative testing,^{1–6} yet few studies have compared the utilisation of preoperative testing and outcomes between

cardiologists and non-specialists. Recent data have suggested that consultation with a cardiologist for preoperative evaluation before intermediate-risk surgery does not affect adverse cardiovascular event rates.⁷ We sought to measure the effect of obtaining cardiology consultation for preoperative evaluation prior to a low-risk procedure on the volume of tests ordered and cost.

Hypothesis

Preoperative consultation with a cardiologist for cardiac risk assessment prior to a low-risk procedure results in increased testing and increased cost.

METHODS

Study population

The study protocol was approved by the Institutional Review Board of the University of South Florida and Tampa General Hospital. Patients were selected on the basis of an inpatient clinical encounter in which a billing diagnosis code for an endoscopic procedure was recorded (CPT: 43 235–43 259, 44 388–44 392, 44 394, 45 355, 45 378–45 380, 45 382, 45 384, 45 385). A total of 907 consecutive patients scheduled to undergo inpatient endoscopy or colonoscopy at a single academic tertiary referral centre from 1 November 2011 and 31 April 2016 were identified. We chose to examine patients undergoing endoscopy because most of the endoscopy in our institution is performed by gastroenterologists who are board-certified in internal medicine. Preoperative evaluation is thus within the scope of their practice. Of those patients, 79 patients (8.7%) underwent preoperative cardiac evaluation by a board certified cardiologist and represented the cases for this study. A total of 158 control patients who did not undergo preoperative cardiac evaluation with a cardiologist were matched by age and gender to cases in a 2:1 ratio. The primary outcome was the number of tests ordered;

the secondary outcomes were cost and lengths of stay. We reviewed 5 years of patients to generate a convenience sample of patients seen by a cardiologist. To increase the likelihood of detecting differences in our selected outcomes, a 2:1 control sample was selected.

Outcome measurements

Complete demographic and clinical characteristics were recorded through individual chart review. Tests ordered for each group were obtained through the retrospective chart review. The cost was determined by reviewing accessible information provided in hospital billing statements and calculating charges for each test ordered as well as for the hospitalisation. These charges were then converted to cost to the healthcare system by using the average cost-to-charge ratio for the state of Florida from the Healthcare Utilization Project Database.⁸

Statistical analysis

Patient demographic and medical history were compared using the χ^2 and Fisher's exact tests for categorical variables and t-tests for continuous variables after normality of distribution were confirmed using the Shapiro-Wilks test. Logistic regression models were built to assess the difference in the receipt of preoperative cardiac testing based on baseline clinical and demographic characteristics. Multiple logistic regression models assessing the difference in preoperative cardiac testing between the two groups were also fitted using the following variables: HTN, CAD, HLD, DM II, CHF, smoking history, AF, anticoagulation, age and valvular disease—none of which were statistically significant. Student's t-test was used to assess the difference in the average length of stay between the two groups. The statistical computation was done using SAS V.9.4. A p value of <0.05 was considered statistically significant.

RESULTS

Patients who were evaluated by a cardiologist were more likely to have coronary artery disease (OR 3.82, $p<0.0001$), hypertension (OR 1.97, $p=0.0195$) and hyperlipidaemia (OR 1.97, $p=0.0265$) than patients who did not receive preoperative consultation with a cardiologist. There were no other significant differences in terms of comorbidities between the two groups. Baseline characteristics are listed in table 1.

Preoperative cardiac testing was more common in patients evaluated by a cardiologist versus patients who did not receive preoperative consultation with a cardiologist (OR 47.5, 95% CI 6.49 to 347.65). Multiple logistic regression models assessing the association between preoperative cardiac testing and consultation were performed with adjustments for medical history of hypertension ($p=0.2$), coronary artery disease ($p=0.9$), hyperlipidaemia ($p=0.6$), diabetes mellitus II ($p=0.6$), congestive heart failure ($p=0.9$), smoking ($p=0.6$), atrial fibrillation ($p=0.2$), valvular disease ($p=0.9$) and anti-coagulant usage ($p=0.9$), none of which were statistically significant. However, patients who were evaluated by a cardiologist prior to a low-risk procedure received more echocardiograms (60.8% vs 22.2%, $p<0.0001$) and 12-lead electrocardiograms (98.7% vs 54.4%, $p<0.0001$). There was no statistically significant difference in the rate of nuclear stress tests (21.5% vs 14.6%, $p=0.1774$), coronary CT angiograms (2.5% vs 0%, $p=0.1102$) and cardiac catheterisations (1.3% vs 0%, $p=0.3333$) in the patients evaluated by a cardiologist compared with patients who proceeded directly to endoscopy. These results are listed in table 2.

Patients who were evaluated by a cardiologist prior to endoscopy or colonoscopy had a longer length of stay in the hospital (4.35 vs 3.46 days, $p=0.0032$). Evaluation

Table 1 Baseline patient characteristics

| Characteristic No. (%) | With cardiology consultation % (n=79) | Without cardiology consultation % (n=158) | RR (95% CI) | P value |
|--------------------------|---------------------------------------|---|----------------------|---------|
| Age (years) | 56.10 | 56.02 | | 0.9503 |
| Gender | | | | |
| Male | 43 (34) | 43 (68) | 1.00 (0.73 to 1.36) | 0.9999 |
| Female | 57 (45) | 57 (90) | 1.00 (0.79 to 1.26) | |
| Hypertension | 69.6 (55) | 53.8 (85) | 1.29 (1.05 to 1.59) | 0.0195 |
| Diabetes mellitus | 36.7 (29) | 25.9 (41) | 1.41 (0.96 to 2.09) | 0.0870 |
| Coronary artery disease | 32.9 (26) | 11.4 (18) | 2.89 (1.69 to 4.94) | <0.0001 |
| Hyperlipidaemia | 34.2 (27) | 20.9 (33) | 1.63 (1.06 to 2.52) | 0.0265 |
| Congestive heart failure | 6.3 (5) | 4.4 (7) | 1.43 (0.47 to 4.36) | 0.5297 |
| History of smoking | 32.9 (26) | 28.5 (45) | 1.16 (0.77 to 1.72) | 0.4827 |
| Atrial fibrillation | 5.1 (4) | 4.4 (7) | 1.14 (0.34 to 3.79) | 0.8272 |
| Valvular disease | 5.1 (4) | 3.2 (5) | 1.60 (0.44 to 5.79) | 0.4860 |
| Anticoagulation | 2.5 (2) | 0.6 (1) | 4.00 (0.37 to 43.45) | 0.2583 |

RR, relative risk.

Table 2 Tests ordered in patients with and without cardiology consultation

| Differences in testing | | | | |
|------------------------------|-----------------------------------|---------------------------------------|---------------------|---------|
| | With cardiology consultation n=79 | Without cardiology consultation n=158 | RR (95% CI) | P value |
| Tests obtained | % (No) | | | |
| ECG | 98.7 (78) | 54.4 (86) | 1.81 (1.57 to 2.10) | <0.0001 |
| Transthoracic echocardiogram | 60.8 (48) | 22.2 (35) | 2.74 (1.95 to 3.86) | <0.0001 |
| Nuclear stress imaging | 21.5 (17) | 14.6 (23) | 1.48 (0.84 to 2.60) | 0.1774 |
| CT coronary arteries | 2.5 (2) | 0 (0) | – | 0.1102 |
| Cardiac catheterisation | 1.3 (1) | 0 (0) | – | 0.3333 |

RR, relative risk.

by a cardiologist was also strongly associated with delay to endoscopy of 0.76 days (3.14 vs 2.38 days, admission to endoscopy with and without cardiology consultation, $p=0.001$). There were no differences in major adverse cardiac events or mortality between the two groups (table 3).

The combination of the length of stay and increased testing had a substantial effect on cost. Evaluation by a board-certified cardiologist led to increased estimated charges of \$839332. After adjustment of charges to average cost, consultation with a cardiologist resulted in an average estimated increase in the cost of \$10624 per patient. These results are listed in table 4.

DISCUSSION

Main findings

Our results demonstrate three main findings: first, preoperative consultation to a board-certified cardiologist prior to low-risk procedures is frequent; second, consultation to a cardiologist is associated with increased cardiac testing despite guideline recommendations that advise against additional testing; and third, preoperative consultation to a cardiologist prior to low-risk procedures significantly increases length of stay.

Although multiple reports have documented the high prevalence of preoperative testing prior to low-risk procedures,^{9 10} our study is one of the first to our knowledge to suggest that consultation specifically to a cardiologist led to increased use of low-yield preoperative testing. Cardiologists also tend to order testing that is more cardiac specific. In particular, our data demonstrate a much higher rate of echocardiograms (ultrasounds of the heart) and suggest that there may be a higher rate of

cardiac ischaemic evaluations such as stress tests. Echocardiograms detail cardiac structure and function, and they are often the first test used to assess ejection fraction. For a patient about to undergo a low-risk procedure like endoscopy, the echocardiogram rarely changes management or affects outcomes even if a patient is discovered to have structural heart disease; hence, the value of an echocardiogram in this setting is fairly low. Stress tests help establish either the presence of coronary artery disease or the burden of coronary artery disease for patients with known disease. There has been abundant recent evidence that revascularisation of coronary artery stenosis prior to high-risk surgery like vascular surgery does not affect outcomes.¹¹ Thus, testing for cardiac ischaemia prior to endoscopy is rarely indicated as positive or negative tests usually lead to a recommendation to proceed with the surgery or procedure. Our data are limited in that we could not assess specific reasons for consulting a board-certified cardiologist for preoperative evaluation. That said, the act of consultation itself might be viewed as a form of triage, and so it may be reasonable to speculate that testing is ordered because of a presumption of a more acute issue in a patient's clinical condition even though our data suggest that such testing does not have a major effect on outcomes.

Our data could not measure other motivations such as the pressures of defensive medicine. Further research looking at the variation of resource utilisation according to metrics related to medical malpractice might be useful in shedding light on this issue. Alternatively, it may simply be that our data reflect the ongoing vestiges of a fee-for-service system, and thus, it would remain unsurprising that consultation to a specialist

Table 3 Hospital-associated outcomes

| | With cardiology consultation n=79 | Without cardiology consultation n=158 | 95% CI | P value |
|--|-----------------------------------|---------------------------------------|----------------|---------|
| Average time from admission to endoscopy (days) (mean) | 3.14±2.09 | 2.38±1.40 | –1.21 to –0.31 | 0.0010 |
| Average length of stay (days) (mean) | 4.35±2.82 | 3.46±1.79 | –1.49 to –0.30 | 0.0032 |
| Adverse cardiac events | 0 | 0 | – | – |

Table 4 Economic impact of preoperative cardiology consultation

| | With cardiology consultation | | | Without cardiology consultation | | | Adjusted cost 1:1 ratio | Cost differential |
|----------------------------|------------------------------|--------|-----------------------|---------------------------------|------------------------|------------|----------------------------|-------------------|
| | Charge | Cost | Total number, n=79 | Total cost | Total number, n=158 | Total cost | | |
| | | | No. (%) | | No. (%) | | | |
| Tests obtained | | | | | | | | |
| ECG | \$452 | \$125 | 78 (98.7) | \$9750 | 86 (54.4) | \$10750 | \$5375 | \$4375 |
| Transthoracic echo | \$4490 | \$1239 | 48 (60.8) | \$59483 | 35 (22.2) | \$43366 | \$21683 | \$37800 |
| Nuclear stress imaging | \$9551 | \$2636 | 17 (21.5) | \$44812 | 23 (14.6) | \$60628 | \$30314 | \$14498 |
| CT coronary arteries | \$3177 | \$877 | 2 (2.5) | \$1754 | 0 (0) | \$0 | \$0 | \$1754 |
| Left heart catheterisation | \$26597 | \$7341 | 1 (1.3) | \$7341 | 0 (0) | \$0 | \$0 | \$7341 |
| Length of stay (days) | \$8549 | \$2360 | 343.7 days | \$811132 | 546.6 days | \$1289976 | \$644988 | \$166144 |
| Total cost | | | | \$934272 | | \$1404720 | \$702360 | \$231912 |
| Total cost per patient | | | | \$11826 | | | \$8891 | \$2935 |

on routine questions will generate additional services rendered.

We specifically chose to assess preoperative consultation prior to endoscopy as the majority of endoscopic procedures in our institution are performed by gastroenterologists who are also board certified in internal medicine because preoperative consultation is within the scope of their practice as opposed to low-risk procedures such as cataract surgery or cystoscopy in which the surgeons performing the procedure may be less familiar with preoperative risk stratification. Further research on consultation to a cardiologist prior to those types of low-risk surgeries may result in even more significant findings.

Limitations

There are multiple limitations to our study. First, our study population was small and was likely underpowered to detect differences in clinical outcomes or complications. Larger series have demonstrated that there is no difference in cardiac outcomes or adverse events among patients evaluated by a cardiologist prior to intermediate-risk surgery,⁷ so it seems likely that there would be little difference in outcomes or adverse events after a low-risk procedure like endoscopy if our patient cohort had been larger. Future studies with larger populations would be helpful. Our data are intended to be hypothesis generating although we believe that larger cohorts would likely show the same conclusions.

In addition, our study was also underpowered to detect differences in evaluations for cardiac ischaemia. However, the difference in rates of preoperative testing by patients between the two groups was very large, so we speculate that this may represent a signal that consultation to a cardiologist leads to increased testing. Studies on larger cohorts might shed more light on this issue.

Second, our study population was drawn from a single, large, academic tertiary referral centre and may not be generalisable to other healthcare systems. The rate of consultation for preoperative evaluation prior to endoscopic procedures was close to 10%, which may not be representative of other systems. However, in light of the high rates of preoperative testing prior to low-risk surgeries in general, we suspect that our data remain relevant outside of our institution and suggest a possible cause for high rates of preoperative testing seen in other healthcare systems. Indeed, our data might represent an underestimation of resource overutilisation compared with hospitals and other health systems in the general community. Third, as a retrospective analysis, it is subject to the limitations and confounding of all retrospective reviews. By matching cases to controls, the two groups were fairly similar; although there were more patients with coronary artery disease, hypertension and hyperlipidaemia who were seen by a cardiologist, there were no differences in important comorbidities such as valvular disease or atrial fibrillation. Moreover, we could not identify any baseline clinical or demographic characteristic

associated with higher rates of preoperative testing. Finally, our study was limited to the documentation in the medical record, so we could not assess reasons for consultation to a cardiologist.

CONCLUSION

Our data indicate that preoperative consultation to a cardiologist is associated with more preoperative testing. This preoperative testing increases the length of stay and cost. Future studies on the value of consultation to a cardiologist prior to low-risk procedures are warranted.

Contributors JC: performed the primary data collection and analysis and wrote the primary draft of the manuscript. TT: performed statistical analysis of the data. TQ: performed statistical review of the data. MSB: reviewed and edited the final manuscript. SHC: planned the study, wrote the final draft of the manuscript and submitted the study; responsible for the overall content of the manuscript.

Funding The authors have not declared a specific grant for this research from any funding agency in the public, commercial or not-for-profit sectors.

Competing interests None declared.

Patient consent for publication Not required.

Provenance and peer review Not commissioned; externally peer reviewed.

Data sharing statement No additional data are available.

Open access This is an open access article distributed in accordance with the Creative Commons Attribution Non Commercial (CC BY-NC 4.0) license, which permits others to distribute, remix, adapt, build upon this work non-commercially, and license their derivative works on different terms, provided the original work is

properly cited, appropriate credit is given, any changes made indicated, and the use is non-commercial. See: <http://creativecommons.org/licenses/by-nc/4.0/>.

REFERENCES

1. Benarroch-Gampel J, Sheffield KM, Duncan CB, *et al*. Preoperative laboratory testing in patients undergoing elective, low-risk ambulatory surgery. *Ann Surg* 2012;256:518–28.
2. Fischer JP, Shang EK, Nelson JA, Md EKS, Md JAN, *et al*. Patterns of preoperative laboratory testing in patients undergoing outpatient plastic surgery procedures. *Aesthet Surg J* 2014;34:133–41.
3. Thilen SR, Bryson CL, Reid RJ, *et al*. Patterns of preoperative consultation and surgical specialty in an integrated healthcare system. *Anesthesiology* 2013;118:1028–37.
4. Sui W, Theofanides MC, Matulay JT, *et al*. Utilization of Preoperative Laboratory Testing for Low-risk, Ambulatory Urologic Procedures. *Urology* 2016;94:77–84.
5. Wijeyesundera DN, Austin PC, Beattie WS, *et al*. Outcomes and processes of care related to preoperative medical consultation. *Arch Intern Med* 2010;170:1365–74.
6. Augoustides JG, Neuman MD, Al-Ghofaily L, *et al*. Preoperative cardiac risk assessment for noncardiac surgery: defining costs and risks. *J Cardiothorac Vasc Anesth* 2013;27:395–9.
7. Dogan V, Biteker M, Özlek E, *et al*. Impact of preoperative cardiology consultation prior to intermediate-risk surgical procedures. *Eur J Clin Invest* 2018;48:e12794.
8. HCUP National Inpatient Sample (NIS). *Healthcare Cost and Utilization Project (HCUP)*. Rockville, MD: Agency for Healthcare Research and Quality. <http://www.hcup-us.ahrq.gov/nisoverview.jsp>
9. <http://www.choosingwisely.org/wp-content/uploads/2015/02/ACC-Choosing-Wisely-List.pdf>
10. *Routine preoperative tests—are they necessary?* Edmonton: Institute of Health Economics, 2007. Available: www.ihe.ca/documents/IHE_Report_Routine_Preoperative_Tests_May_2007.pdf
11. McFalls EO, Ward HB, Moritz TE, *et al*. Coronary-Artery Revascularization before Elective Major Vascular Surgery. *N Engl J Med Overseas Ed* 2004;351:2795–804.